**INTEREST RATES MARKET NOTICE**

**Date: 21 June 2019**

**Subject:** Tap Issue

***(KAP INDUSTRIAL HOLDINGS LIMITED –“KAP013”)***

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The JSE Limited has granted a listing to **KAP INDUSTRIAL HOLDINGS LIMITED,** with effect from 28 June 2019.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Tap Amount** R200,000,000.00

**Total Amount Following Tap Issue** R 700,000,000.00

**Bond Code** KAP013

**Nominal Issued** R 200,000,000.00

**Issue Price** 100.830219%

**Coupon** 8.658% (3 Month JIBAR as at 21 May 2019 of 7.158% plus 150 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 24 May 2022

**Books Close Date(s)** 14 February, 14 May, 14 August, 14 November

**Interest Payment Date(s)** 24 February, 24 May, 24 August, 24 November

**Last Day to Register** By 17:00 on13 February, 13 May, 13 August, 13 November

**Issue Date** 28 June 2019

**Date Convention** Following

**Interest Commencement Date** 24 May 2019

**First Interest Date** 24 August 2019

**ISIN No.** ZAG000159633

**Additional Information** Senior Unsecured Floating Rate Notes

The Notes will be dematerialised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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